



## **Eastern Europe Energy Update – 31<sup>st</sup> October, 2018**

**Armenia Azerbaijan Belarus Georgia Moldova Russian Federation Ukraine**

### **Armenia**

#### **Renewable Energy**

CNEEC sees prospects for development of renewable energy in Armenia 26 Oct

Ameriabank becomes first EBRD partner in Armenia to receive loan under Green Economy Financing Facility program 24 Oct

#### **Energy policy, economic and business news**

EU4Energy to support Eastern Partner countries to improve energy infrastructure planning 31 Oct

Garegin Baghramyan wants to quit energy ministry as soon as possible – newspaper 26 Oct

Former Armenian premier may join directorial board of Russia's Zarubezhneft 25 Oct

#### **Oil & Gas**

Acting PM: Putin personally instructed that Russian natural gas price be logical for Armenia's population 24 Oct

Armenia should pay for Russian gas in rubles 23 Oct

### **Azerbaijan**

#### **Renewable Energy**

Alternative energy sector in Azerbaijan to be made attractive for private investors 30 Oct

Production of alternative energy to significantly increase 30 Oct

"Green" power plant may be installed in Baku sea port 29 Oct

#### **Energy policy, economic and business news**

EU4Energy to support Eastern Partner countries to improve energy infrastructure planning 31 Oct

ADB Vice-President: ADB supports Government's efforts to reform the energy sector 29 Oct

European Commission talks on clean energy transition and Southern Gas Corridor 27 Oct

Sudan wants to explore Azerbaijan's energy experience 26 Oct

Bolton Discussed Contribution of Azerbaijan to Europe's Energy Security with Head of SOCAR 26 Oct

Terms of Signing Agreements on Transit of Azerbaijani Gas to Bulgaria Announced 26 Oct

SOCAR Energy eyes co-op with Georgian Economy Ministry 25 Oct

Bolton: Maintaining Azerbaijan's active role in int'l energy market is important 24 Oct

SOCAR to help find alternative ways of heating in Georgia's highland areas 24 Oct

ADB suggests Azerbaijan to involve private sector in energy sector development 24 Oct

#### **Oil & Gas**

Azerbaijani oil prices rise again 30 Oct

SOCAR AQS beats new record 30 Oct

Turkey And Azerbaijan Cement Relations With New Oil Refinery 29 Oct

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Until 2022, Oil Production in Azerbaijan to Be Stable, Gas Volumes to Grow by Almost 50% 29 Oct  
Gazprom says open to further dialogue with Azerbaijan 27 Oct  
Azerbaijan Predicts Growth in Gasoline Production in 2019 26 Oct  
How Will \$ 75 Million Be Spent in Baku Refinery Modernization? 26 Oct  
Azerbaijan, Slovenia mull co-op within Southern Gas Corridor 26 Oct  
SOCAR Not to Buy Gas from Russia in 2019 24 Oct  
Azerbaijan to Increase Gas Production by 22% in 2019 24 Oct  
Unlikely Government Forecasts for Oil Production in Azerbaijan 24 Oct

### Belarus

#### **Energy policy, economic and business news**

EU4Energy to support Eastern Partner countries to improve energy infrastructure planning 31 Oct  
Minister of Energy Viktor Karankevich took part in the activities in the framework of the Main Group meeting of the Munich Security Conference 31 Oct (in Russian)  
Belarus eager to revise terms of Russian loan on nuclear power plant construction by year end 29 Oct  
XII International Scientific and Practical Conference “Innovations. Education. Energy Efficiency” to be held in Mogilev 24 Oct (in Russian)

#### **Oil & Gas**

Belarusian Oil Company eager to up export to Ukraine up to \$2.2bn in 2018 26 Oct  
Belarus to sell more oil products to markets with bigger profit margins 26 Oct  
Belarus to raise oil export duties on 1 November 26 Oct  
Belarus, Russia in talks over gas price for period after 2019 26 Oct  
Belarus and Russia continue negotiations on gas prices for period after 2019 26 Oct (in Russian)  
Belorusneft signs contracts worth €10.36m with Ukrainian Ukrgasvydobuvannya 25 Oct

#### **Nuclear Energy**

Representatives of the Veterans International Union of Nuclear Energy and Industry visited the Belarusian NPP 29 Oct (in Russian)

### Georgia

#### **Energy efficiency**

Session of Working Group on Energy Efficiency Standards for Buildings 26 Oct

#### **Energy policy, economic and business news**

EU4Energy to support Eastern Partner countries to improve energy infrastructure planning 31 Oct  
Secretariat’s Implementation Report 2018: Energy Community has to step up efforts to prepare for the clean energy transition 31 Oct  
EU4Energy Governance holds workshop to improve energy infrastructure planning 30 Oct  
American oil and gas corporation to study hydrocarbon resources in Georgia 24 Oct  
SOCAR offers innovative ways to heat Georgia's highland areas 24 Oct

#### **Oil & Gas**

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ExxonMobil to Explore Hydrocarbon Potential in Western Georgia 24 Oct

George Kobulia: High Mountainous Regions will receive gas via new technologies 23 Oct

### Moldova

#### **Energy efficiency**

Energy Efficiency Fund participates these days in Moldova Hybrid Electro Marathon 30 Oct (in Romanian)

#### **Renewable Energy**

Causeni district has most institutions connected to green energy 24 Oct

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Secretariat's Implementation Report 2018: Energy Community has to step up efforts to prepare for the clean energy transition 31 Oct

EU4Energy Governance holds workshop to improve energy infrastructure planning 30 Oct

The first marathon of electric, plug-in and hybrid cars is organized in the Republic of Moldova 30 Oct

The EBRD is ready to increase its presence in the real sector of the Moldovan economy and will focus further on supporting the business environment of our country 25 Oct

### Russian Federation

#### **Energy efficiency**

Anastasia Bondarenko: "We offer to make guaranteeing suppliers or network organisation responsible for installation of "smart" energy meters" 30 Oct (in Russian)

#### **Renewable Energy**

Russia's renewables gaining speed but traditional power still dominates – GlobalData 24 Oct

Eastern Europe, Russia, Caspian to add 16 GW of wind by 2027 24 Oct

#### **Energy policy, economic and business news**

World Bank: "Russian energy reforms are recognized best practice which will be described and distributed among other countries" 31 Oct (in Russian)

Andrey Cherezov: "Important capacities for the development of Russian intellectual management systems in electric energy are concentrated in the Cheboksar cluster" 30 Oct (in Russian)

Moscow-Rome: from energy to cinema 26 Oct

Former Armenian premier may join directorial board of Russia's Zarubezhneft 25 Oct

#### **Oil & Gas**

Peskov: Kremlin carefully monitoring situation with gasoline prices 30 Oct

Gazprom: There Is Enough Market Space for All Suppliers 29 Oct

Anton Inyutsyn: "Russia is one of the key players in the global natural gas market" 29 Oct (in Russian)

Rockfall blocks gas pipeline in Dagestan 27 Oct

Gazprom to start building TurkStream's 2nd line in 2019 27 Oct

## Eastern Europe Energy Update – 31<sup>st</sup> October, 2018

### Ukraine

#### **Energy efficiency**

Vice Prime Minister promised to launch the Energy Efficiency Fund in early 2019 30 Oct (in Russian)

75% of the cost of energy-saving projects to be reimbursed in the Dnipropetrovsk region 30 Oct (in Russian)

The first ESCO tender in Ukraine on the model of in-depth partnership announced in Odessa region 29 Oct (in Russian)

First 2 universities announced tenders for energy-efficient activity in Ukraine 24 Oct (in Russian)

Citizens to benefit widely from new energy-saving measures in Central Ukraine 24 Oct

#### **Renewable Energy**

Pedestrian crossings are illuminated with the help of solar panel lights in Lozova city of the Kharkiv region 31 Oct (in Russian)

The five largest associations of renewable energy in Ukraine are for urgent changes in legislation 30 Oct (in Russian)

Key players in the renewable energy market have signed a memorandum on the transition to the auction model of the green generation market 29 Oct (in Russian)

More than 1,300 families installed solar panels in the third quarter of this year - the SAEE 29 Oct (in Russian)

Over 3,000 households installed solar power panels in January-September 2018 29 Oct

Solar power plant has been built on the roof of the hospital in the Volyn region. Savings are UAH 300 thousand per year 28 Oct (in Russian)

Solar panels have been installed in rural clinics in the Kharkiv region 27 Oct (in Russian)

It is planned to build a solar power plant with a capacity of 85 MW for almost EUR 90 mln in Dnipro 26 Oct (in Ukrainian)

Ukraine plans to transfer cement plants to biofuels from solid waste 26 Oct (in Ukrainian)

It is planned to build a new 25 MW wind power plant in Prykarpattia 26 Oct (in Ukrainian)

EIB could finance Kernel for up to \$250 mln for building oilseed plant, five biomass-fired CHPs, sea terminal 25 Oct

A wind park is being built in the Genichesky district of the Kherson region and a Partizan solar power station is being prepared for launch 25 Oct (in Russian)

Sergey Savchuk: Sweden shares its experience in sustainable production of heat and electricity from garbage 25 Oct (in Russian)

French company to build in Ukraine a system for solar and wind stations balancing 25 Oct (in Russian)

First energy cooperative "Sonyachne misto" will launch a pilot crowdfunding project of Solar power plants in Slavutych in 2019 24 Oct (in Russian)

It is another 73 hectares of land approved for the construction of solar power plants in the Kherson region 24 Oct (in Russian)

EBRD to issue EUR 15 mln loan for the construction of a new biogas plant in the Kirovograd region 24 Oct (in Russian)

#### **Energy policy, economic and business news**

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State Regulatory Service fails to agree on Cabinet's resolution on raising gas prices 29 Oct

Seven million households eligible for subsidies – Ukrainian PM 29 Oct

SPF announces tender to privatize Centrenergo 29 Oct

Increase in gas prices to help reform Ukraine's energy sector – Volker 27 Oct

Tender to sell Centrenergo scheduled for Dec 13 - State Property Fund's head 26 Oct

Ministry of Energy and Coal Industry improves internal audit system 26 Oct

Ukraine, EBRD launching new strategy to implement large-scale projects 24 Oct

IMF ready to approve new program for Ukraine after new gas prices reflected in heating tariffs 24 Oct

Naftogaz collects \$9 mln each month from Gazprom for two months 24 Oct

Prime Minister claims no more gas prices hike 24 Oct

Vice PM Kubiv: US-Ukraine innovation, energy and infrastructure cooperation could expand 23 Oct

Energy ministry discusses Ukrenergo's corporatization with IFIs without company's representatives 23 Oct

Prime Minister speaks on the gas issue: Government strategy is to make Ukraine energy self-sufficient and avoid financial crises 22 Oct

### Energy tariffs

Heating and hot water tariffs may rise by 16% from December 1 - Reva 24 Oct

Gas price for households not to be increased until end of heating season 24 Oct

Naftogaz to remain gas prices for industrial consumers unchanged in November 23 Oct

### Oil & Gas

Ukrgezvydobuvannia wins at auction to use Lypovetske condensate field for UAH 15.1 mln 26 Oct

Ukraine's retail sales of liquefied gas grow in January-September 2018 - State Statistics 25 Oct

Ukraine accumulates 17 bcm of gas - Ukrtransgaz 25 Oct

Government updates action plan for Ukrainian gas industry development 25 Oct

Naftogaz asking to discuss gas transit issue at NSDC meeting 25 Oct

The updated Action Plan implementing the Concept for Development of Ukraine's Gas Production Industry by 2020 has been approved 24 Oct

Naftogaz signs contract to supply gas to Novy Rozdil, Novoyavorivsk combined heat and power plants 24 Oct

Only one fifth of gas distribution pipeline operators ready to work with daily gas balancing system 24 Oct

Ukraine increases gas stocks to 16.9 bcm 24 Oct

Naftogaz plans to invest UAH 34.5 bln to boost natural gas production in 2019 23 Oct

Ukrtransnafta fully completes pumping own oil from Privat Group's oil refinery 23 Oct

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